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3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING
FIRST, SECOND, THIRD, AND
FOURTH OMNIBUS OBJECTION OF
USACM LIQUIDATING TRUST TO
PROOFS OF CLAIM BASED UPON
PALM TERRACE LITIGATION;
AND CERTIFICATE OF SERVICE**

Date of Hearing: February 20, 2009
Time of Hearing: 9:30 a.m.

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM
THAT YOU FILED. THE USACM TRUST SEEKS TO DISALLOW YOUR
CLAIM TO THE EXTENT IT IS A DUPLICATE OF ANOTHER CLAIM THAT**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 **WAS FILED. THIS OBJECTION ONLY SEEKS TO ELIMINATE**
2 **DUPLICATION AND THUS WILL NOT IMPACT THE SURVIVING CLAIM.**

3 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**
4 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM.** QUESTIONS
5 **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**
6 **SHOULD BE DIRECTED TO BRANT FYLLING OF SIERRA CONSULTING**
7 **GROUP, LLC ((602) 424-7009) OR THE UNDERSIGNED COUNSEL.**

8 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust has filed its
9 First, Second, Third, and Fourth Omnibus Objection to Proofs of Claim Based Upon Palm
10 Terrace Litigation (the "Objection"). Your Proof of Claim numbers and other information
11 regarding your claims is provided in **Exhibit A**, attached. The USACM Liquidating Trust
12 has requested that this Court enter an order, pursuant to Bankruptcy Code § 502 and
13 Bankruptcy Rule 3007, disallowing the Proofs of Claim.

14 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
15 before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley
16 Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on
17 **February 20, 2009**, at the hour of **9:30 a.m.**

18 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON**
19 **FEBRUARY 20, 2009, WILL BE HELD FOR THE PURPOSE OF STATUS**
20 **CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO**
21 **ARGUMENTS WILL BE HEARD ON THAT DATE.**

22 **NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed
23 by **February 13, 2009**, pursuant to Local Rule 3007(b), which states:

24 If an objection to a claim is opposed, a written response must be filed and
25 served on the objecting party at least 5 business days before the scheduled
26 hearing. A response is deemed sufficient if it states that written
documentation in support of the proof of claim has already been provided to

1 the objecting party and that the documentation will be provided at any
2 evidentiary hearing or trial on the matter.

3 If you object to the relief requested, you *must* file a **WRITTEN** response to this
4 pleading with the Court. You *must* also serve your written response on the person who
5 sent you this notice.

6 If you do not file a written response with the Court, or if you do not serve your
7 written response on the person who sent you this notice, then:

- 8 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 9 • The Court may *rule against you* and sustain the objection without formally
10 calling the matter at the hearing.

11 Dated: January 16, 2009.

12 LEWIS AND ROCA LLP

13 By /s/ John Hinderaker (#18024)

14 Rob Charles, NV 6593

15 John C. Hinderaker, AZ 18024 (*pro hac vice*)

16 3993 Howard Hughes Parkway, Suite 600

17 Las Vegas, Nevada 89169

18 Telephone: (702) 949-8320

19 Facsimile: (702) 949-8321

20 E-mail: rcharles@lrlaw.com

21 Attorneys for the USACM Liquidating Trust

22 Copy of the foregoing mailed by first
23 class postage prepaid U.S. Mail on
24 January 16, 2009 to:

25 Bruce Piontkowski
26 ROPERS, MAJESKI, KOHN & BENTLEY
80 North First Street
San Jose, CA 95113-1201

Bruce Piontkowski
Tingley Piontkowski, LLP
10 Almaden Blvd.
Suite # 430
San Jose, CA 95113

LEWIS AND ROCA LLP

/s/ Carrie Lawrence

Carrie Lawrence